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2 Entered on Docket
3 February 20, 2009
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A handwritten signature in black ink, appearing to read "R. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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15 *Attorneys for USACM Liquidating Trust*

16 **UNITED STATES BANKRUPTCY COURT**
17 **DISTRICT OF NEVADA**

18 In re:

19 USA COMMERCIAL MORTGAGE
20 COMPANY,

21 USA CAPITAL REALTY ADVISORS,
22 LLC,¹

23 USA CAPITAL DIVERSIFIED TRUST
24 DEED FUND, LLC,

25 USA CAPITAL FIRST TRUST DEED
26 FUND, LLC,²

27 USA SECURITIES, LLC,³

28 **Debtors.**

29 Case No. BK-S-06-10725-LBR¹
30 Case No. BK-S-06-10726-LBR¹
31 Case No. BK-S-06-10727-LBR²
32 Case No. BK-S-06-10728-LBR²
33 Case No. BK-S-06-10729-LBR³

34 **CHAPTER 11**

35 Jointly Administered Under Case No.
36 BK-S-06-10725 LBR

37 **Order Granting Ex Parte Motion For
38 An Order to Replace Exhibit A to
39 Reply in Support of Motion To
40 Approve Settlement With Debt
41 Acquisition Company Of America V,
42 LLC**

43 Date: February 20, 2009
44 Time: 9:30 a.m.
45 Place: Foley Federal Building, 300
46 Las Vegas Boulevard South,
47 Courtroom 1, Las Vegas,
48 Nevada

49 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

1 This bankruptcy case was closed on September 23, 2008.

2 This bankruptcy case was closed on October 12, 2007.

3 This bankruptcy case was closed on December 21, 2007.

THE COURT having considered the Ex Parte Motion For An Order to Replace Exhibit A to Reply in Support of Motion to Approve Settlement With Debt Acquisition Company of America V, LLC [DE 6846] filed by USACM Liquidating Trust (the “Trust”), no notice or hearing being required, and good cause appearing from the motion,

IT IS HEREBY ORDERED that the version of Exhibit A inadvertently filed be removed and replaced with the one page document entitled "USA Commercial Mortgage Prepaid Interest Recap as of 9/30/08".

Submitted by:

LEWIS AND ROCA LLP

By /s/ Rob Charles (#006593)
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